

Residential Light Commercial Interior Estimator

Product Introduction

The Interior Assembly Takeoff Calculator™ is a contractor-friendly Excel workbook designed to calculate basic interior quantities from simple room dimensions. Enter the room length, width, and ceiling height, then the workbook calculates floor area, ceiling area, wall area, drywall sheets, paint, primer, flooring, trim, and basic framing quantities. This workbook is intended for fast preliminary takeoffs, budget pricing, field checks, and contractor sales presentations.

Created By	Contractor Office in a Box Small Contractors, Remodelers, Estimators, and Handymen
Prepared For	Digital Excel Workbook
Product Type	Starter Edition 1.0
Version	Room-by-room interior assembly takeoff
Workbook Focus	Length, Width, Ceiling Height, Doors, Windows, Waste Factors
Main Inputs	Drywall, Paint, Flooring, Trim, Framing, and Summary Totals
Main Outputs	See our product listings
Suggested Price	May 22, 2026
Date	

How to Use This Workbook

1. Go to the 10 Room Calculator sheet.
Enter room names and dimensions in the green input rows.
- 2.
3. Adjust door/window counts, waste factors, board size, paint coverage, and unit prices as needed.
4. Review the calculated quantities for each room.
Use the Total column to see the combined takeoff for all 10 rooms.
5. Use the Online Sales Ads sheet for listing copy and promotion language.
6. Review the Disclaimer & License sheet before selling or distributing.
- 7.

COLOR CODING & INSTRUCTIONS	
YELLOW CELL = YOUR INPUT	Enter dimensions, quantities, and unit prices here
WHITE CELL = FORMULA	Auto-calculated — do not overwrite
GREEN CELL = TOTAL	Section and grand totals — auto-calculated
ORANGE = VERIFY / REVIEW	Flagged items needing attention before finalizing

INTERIOR RESIDENTIAL CONSTRUCTION ESTIMATOR

Room-by-Room Cost Breakdown | Labor, Material & Subcontractor

PROJECT INFORMATION — Enter yellow cells

Project Name:		Address:	
Client / Owner:		City/State/Zip:	
Contractor:		Phone:	
Estimator:		Email:	
Estimate Date:		Bid Due Date:	
Project Type:	Renovation	Permit No.:	
Contingency %:	10.0%	Overhead %:	10.0%
Profit Margin %:	15.0%	Sales Tax %:	9.0%

COLOR CODING LEGEND	
USER INPUT	Enter your dimensions, quantities, and unit prices in these cells
FORMULA	Calculated automatically — do not overwrite
TOTALS	Section and grand totals — auto-calculated from inputs
VERIFY	Items flagged for review or requiring additional information
COLUMN HEADER	Column labels — not editable

WORKBOOK SHEET INDEX	
Sheet Tab	Description
Cover	Project info, legend, summary of all-room totals
Unit Prices	Labor & material unit price library — edit to match local market
Room Estimator	Room-by-room quantity takeoff and cost estimate (all trades)
Summary	CSI division summary, totals, contingency, overhead, profit
Subcontractors	Subcontractor bid log and comparison sheet
Allowances	Owner allowance tracking (fixtures, tile, appliances, etc.)
Change Orders	Change order log linked to summary total
Schedule	Room construction sequence and duration schedule

UNIT PRICE LIBRARY — Labor, Material & Combined

Update unit prices to match local market conditions. Blue cells = editable inputs.

Code	Description	Unit	Labor \$/Unit	Material \$/Unit	Total \$/Unit	Waste Factor	Notes
DEMO — DEMOLITION —							
D010	Demo & remove drywall (per side)	SF	\$0.75	\$0.05	\$0.80		Includes haul-off
D020	Demo & remove flooring	SF	\$1.25	\$0.10	\$1.35		Tile add \$0.50/SF
D030	Demo & remove base/casing molding	LF	\$0.50	\$0.05	\$0.55		
D040	Demo & remove door & frame	EA	\$85.00	\$10.00	\$95.00		Includes haul-off
D050	Demo & remove window	EA	\$120.00	\$15.00	\$135.00		
D060	Demo & remove ceiling (drywall)	SF	\$1.00	\$0.05	\$1.05		
D070	Dumpster / debris haul-off (1 room)	LS	\$350.00	\$0.00	\$350.00		Lump sum allow
FRM — ROUGH FRAMING —							
F010	New interior partition wall — 2x4 @ 16" OC	SF wall	\$3.50	\$2.00	\$5.50	10%	Includes plates & studs
F020	New interior partition wall — 2x6 @ 16" OC	SF wall	\$4.00	\$2.75	\$6.75	10%	For plumbing/sound walls
F030	Door opening rough framing (single)	EA	\$125.00	\$35.00	\$160.00		Includes header & cripples
F040	Window opening rough framing	EA	\$145.00	\$45.00	\$190.00		Per window
F050	Blocking — fire / nailer	LF	\$2.50	\$1.00	\$3.50	5%	
F060	Ceiling furring / drop soffit frame	SF	\$3.00	\$1.50	\$4.50	10%	
INS — INSULATION —							
I010	Batt insulation R-13 (2x4 wall)	SF	\$0.60	\$0.55	\$1.15	5%	
I020	Batt insulation R-19 (2x6 wall)	SF	\$0.75	\$0.80	\$1.55	5%	
I030	R-30 batt ceiling insulation	SF	\$0.85	\$1.10	\$1.95	5%	
I040	Rigid foam board — 1" (R-6)	SF	\$0.50	\$0.90	\$1.40	5%	Exterior walls
I050	Sound batt (interior walls)	SF	\$0.60	\$0.70	\$1.30	5%	
DRW — DRYWALL —							
DR10	5/8" GWB — hang only	SF	\$0.65	\$0.38	\$1.03	10%	Fire-rated assemblies
DR20	1/2" GWB — hang only	SF	\$0.55	\$0.32	\$0.87	10%	Standard
DR30	GWB tape, mud & finish (3-coat)	SF	\$1.10	\$0.25	\$1.35	0%	Level 4 finish
DR40	GWB tape, mud & finish (Level 5)	SF	\$1.90	\$0.45	\$2.05	0%	Premium / paint-grade
DR50	Moisture-resistant GWB (bath/kit)	SF	\$0.65	\$0.55	\$1.20	10%	
DR60	Patch & repair existing drywall	SF	\$3.50	\$0.75	\$4.25	0%	Per SF of patch
DR70	Corner bead — metal	LF	\$0.65	\$0.35	\$1.00	5%	
FLR — FLOORING —							
FL10	Luxury vinyl plank (LVP) — install	SF	\$2.50	\$3.50	\$6.00	10%	Material includes pad
FL20	Hardwood 3/4" solid — install	SF	\$4.50	\$7.00	\$11.50	10%	Pre-finished
FL30	Hardwood — sand & refinish	SF	\$3.25	\$0.85	\$4.10	0%	
FL40	Ceramic tile 12x12 — install	SF	\$6.50	\$3.50	\$10.00	15%	Includes mortar/grout
FL50	Porcelain tile 12x24 — install	SF	\$8.00	\$5.50	\$13.50	15%	
FL60	Carpet — install	SF	\$1.75	\$2.50	\$4.25	10%	Includes pad
FL70	Concrete — grind & seal	SF	\$2.50	\$1.00	\$3.50	0%	
FL80	Floor leveler / self-leveling compound	SF	\$1.50	\$1.25	\$2.75	10%	
FL90	Subfloor — 3/4" plywood	SF	\$2.50	\$2.25	\$4.75	10%	
CLG — CEILINGS —							
C010	Smooth drywall ceiling — complete	SF	\$3.50	\$0.90	\$4.40	10%	Hang, tape, finish Level 4
C020	Coffered ceiling framing + drywall	SF	\$12.00	\$3.50	\$15.50	10%	Per SF of room
C030	Tray ceiling — add to base ceiling	SF	\$8.00	\$2.50	\$10.50	10%	
C040	Tongue & groove wood ceiling	SF	\$5.50	\$6.00	\$11.50	10%	Pine/cedar material
C050	Tin/metal ceiling tile	SF	\$3.50	\$8.50	\$12.00	5%	
C060	Suspended ceiling grid + tile	SF	\$3.00	\$2.50	\$5.50	5%	2x4 grid
TRM — DOORS, TRIM & MILLWORK —							
T010	Interior door — pre-hung hollow core	EA	\$185.00	\$175.00	\$360.00		Install incl. hardware
T020	Interior door — pre-hung solid core	EA	\$225.00	\$350.00	\$575.00		
T030	Pocket door — frame & install	EA	\$350.00	\$285.00	\$635.00		
T040	Barn door — track & install	EA	\$275.00	\$450.00	\$725.00		
T050	Base molding — install (3-1/2")	LF	\$2.25	\$1.75	\$4.00	10%	Paint grade
T060	Base molding — install (5-1/4" profile)	LF	\$3.00	\$3.50	\$6.50	10%	
T070	Door casing — per side	LF	\$2.25	\$1.50	\$3.75	10%	
T080	Crown molding — simple profile	LF	\$4.50	\$3.00	\$7.50	10%	
T090	Crown molding — built-up (3 piece)	LF	\$9.00	\$6.50	\$15.50	10%	
T100	Chair rail	LF	\$2.50	\$1.75	\$4.25	10%	
T110	Picture rail	LF	\$2.50	\$2.00	\$4.50	10%	
T120	Window stool & apron	EA	\$125.00	\$65.00	\$190.00		Per window
T130	Built-in shelving (per linear foot)	LF	\$95.00	\$75.00	\$170.00		Custom, paint grade
T140	Closet shelf & rod	LF	\$18.00	\$12.00	\$30.00		
PNT — PAINT & WALL FINISHES —							
P010	Paint walls — 2 coats	SF	\$0.90	\$0.25	\$1.15		Per SF of wall area
P020	Paint ceiling — 2 coats	SF	\$1.10	\$0.25	\$1.35		
P030	Paint trim / doors — 2 coats	LF	\$2.25	\$0.35	\$2.60		Trim LF; doors: \$45/EA
P040	Primer — walls & ceiling	SF	\$0.45	\$0.15	\$0.60		New drywall requires prime
P050	Wallpaper — hang	SF	\$3.50	\$2.50	\$6.00	15%	Excludes material allowance
P060	Wainscoting — beadboard panel	SF	\$4.50	\$4.00	\$8.50	10%	Incl. cap & shoe
P070	Venetian plaster / decorative finish	SF	\$8.00	\$3.50	\$11.50		
P080	Epoxy wall coating (basement/utility)	SF	\$3.50	\$2.25	\$5.75		
ELE — ELECTRICAL (rough-in per room) —							
E010	Outlet / receptacle — install	EA	\$65.00	\$18.00	\$83.00		GFCI add \$20/EA
E020	Switch — single pole — install	EA	\$55.00	\$12.00	\$67.00		
E030	3-way switch — install	EA	\$75.00	\$20.00	\$95.00		
E040	Light fixture — install (basic)	EA	\$85.00	\$0.00	\$85.00		Fixture by allowance
E050	Recessed can light — install	EA	\$95.00	\$35.00	\$130.00		4" or 6"
E060	Ceiling fan — install	EA	\$145.00	\$0.00	\$145.00		Fan by allowance
E070	Dedicated circuit — 20A	EA	\$225.00	\$55.00	\$280.00		Per circuit
E080	Panel breaker — add	EA	\$125.00	\$25.00	\$150.00		Per breaker slot
E090	Under-cabinet lighting (LED strip)	LF	\$18.00	\$12.00	\$30.00		
PLM — PLUMBING (rough-in per room) —							
PL10	Supply rough-in (hot + cold) per fixture	EA	\$350.00	\$125.00	\$475.00		
PL20	Drain rough-in per fixture	EA	\$275.00	\$85.00	\$360.00		
PL30	Toilet — set & connect	EA	\$185.00	\$0.00	\$185.00		Fixture by allowance
PL40	Lavatory sink — set & connect	EA	\$145.00	\$0.00	\$145.00		
PL50	Tub / shower — set & connect	EA	\$285.00	\$0.00	\$285.00		
PL60	Kitchen sink — set & connect	EA	\$165.00	\$0.00	\$165.00		
PL70	Dishwasher — connect only	EA	\$125.00	\$0.00	\$125.00		
PL80	Garbage disposal — install	EA	\$145.00	\$95.00	\$240.00		
HVC — HVAC (per room) —							
H010	Supply air diffuser — install	EA	\$85.00	\$35.00	\$120.00		
H020	Return air grille — install	EA	\$75.00	\$25.00	\$100.00		
H030	Flex duct run (per LF)	LF	\$18.00	\$8.00	\$26.00		
H040	Bath exhaust fan — install	EA	\$145.00	\$55.00	\$200.00		50 CFM min per IRC
H050	Mini-split head — install	EA	\$350.00	\$0.00	\$350.00		Unit by allowance
SPC — SPECIALTY / MISC —							
S010	Smoke / CO detector — hardwired	EA	\$125.00	\$35.00	\$160.00		Per NFPA 72
S020	Low-voltage rough-in (data/AV)	EA	\$65.00	\$15.00	\$80.00		Per outlet
S030	Bathroom accessories — install	EA	\$45.00	\$0.00	\$45.00		Accessory by allowance
S040	Mirror — hang	EA	\$65.00	\$0.00	\$65.00		Mirror by allowance
S050	Grab bar — install (blocking req.)	EA	\$95.00	\$55.00	\$150.00		ADA compliant
S060	Medicine cabinet — install	EA	\$145.00	\$0.00	\$145.00		Cabinet by allowance
S070	Countertop — laminate (per LF)	LF	\$65.00	\$95.00	\$150.00		
S080	Countertop — quartz (per SF)	SF	\$45.00	\$95.00	\$140.00	5%	Fabrication separate
S090	Cabinet — base (per LF)	LF	\$125.00	\$225.00	\$350.00		Paint-grade; custom add
S100	Cabinet — upper (per LF)	LF	\$95.00	\$165.00	\$260.00		
S110	Tile backsplash — install	SF	\$9.50	\$5.50	\$15.00	15%	
S120	General conditions (per day)	DAY	\$450.00	\$125.00	\$575.00		Supervision+PM+site

Full Residential Estimator with Mechanical Electrical & Plumbing — Quantity Takeoff & Cost Estimate

STEP 1 – ENTER ROOM DIMENSIONS (yellow = input)												
Room #	Room Name	Length (m)	Width (m)	Ceiling Ht (m)	Wall Area (m²)	Floor Area (m²)	Ceiling Area (m²)	Perimeter (L.F.)	# Doors	# Windows	Room Type	Notes
1	Living Room	3.00	3.00	2.50	0	0	0	0.00	0	0	Living	
2	Master Bedroom	3.00	3.00	2.50	0	0	0	0.00	0	0	Bedroom	
3	Bedroom #2	3.00	3.00	2.50	0	0	0	0.00	0	0	Bedroom	
4	Bedroom (Master)	3.00	3.00	2.50	0	0	0	0.00	0	0	Bedroom	
5	Bedroom (Child)	3.00	3.00	2.50	0	0	0	0.00	0	0	Bedroom	
6	Kitchen	3.00	3.00	2.50	0	0	0	0.00	0	0	Kitchen	
7	Dining Room	3.00	3.00	2.50	0	0	0	0.00	0	0	Dining	
8	Breakfast	3.00	3.00	2.50	0	0	0	0.00	0	0	Breakfast	
9	Laundry Room	3.00	3.00	2.50	0	0	0	0.00	0	0	Laundry	
10	Garage	3.00	3.00	2.50	0	0	0	0.00	0	0	Garage	

STEP 3 — COST ESTIMATE BY ROOM & TRADE (enter qty in blue; price pulls from Unit Prices or enter manually)

Room	Trade / Scope Item	Unit	Qty	Waste %	Adj. Qty	LABOR \$/Unit	Mat \$/Unit	Labor Total	Mat Total	Subtotal	Tax	Total Cost	Notes
Room 1 – Living Room													
1	Dem - existing finishes	LS	0.00	0.0%	0.00	\$170.00	\$70.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
2	Install w/ all - hang & brace	SF	0.00	0.0%	0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
1	Dem - existing w/ all	SF	0.00	0.0%	0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
1	Floring (LVF)	SF	0.00	10.0%	0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
1	Install existing LF	SF	0.00	0.0%	0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
1	Interior paint - w/ all	SF	0.00	0.0%	0.00	\$0.00	\$0.25	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
1	Interior paint - ceiling	SF	0.00	0.0%	0.00	\$0.15	\$0.25	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
1	Interior paint - trim	LF	0.00	0.0%	0.00	\$0.00	\$0.25	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
1	Electrical - add/deduct	EA	0.00	0.0%	0.00	\$0.00	\$1.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
1	Lighting - recessed	EA	0.00	0.0%	0.00	\$0.00	\$20.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
1	Paint and Polishes	LS	0.00	0.0%	0.00	\$0.00	\$60.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Room 1 Subtotal								\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	

ROOM 2 — MASTER BEDROOM

[illegible]

ROOM 3 — BEDROOM 2

[illegible]

ROOM 4 — BATHROOM

Item	Unit	Quantity	Unit Price	Amount	Material	Labour	Overhead	Profit	Total
1	Demol - ending & finish	LS	0.03	0.00%	\$0.00	\$175.00	\$190.00	\$0.00	\$0.00
2	Drain - 4" x 6" x 12"	LF	0.00	0.00%	\$0.00	11.00	\$0.00	\$0.00	\$0.00
3	Excavation - 4" x 6" x 12"	SF	0.00	0.00%	\$0.00	11.00	\$0.00	\$0.00	\$0.00
4	Flooring LVP	SF	0.00	0.00%	\$0.00	\$1.50	\$0.00	\$0.00	\$0.00
5	Base molding	LF	0.00	0.00%	\$0.00	11.00	\$0.00	\$0.00	\$0.00
6	Interior paint - walls	EA	0.00	0.00%	\$0.00	\$0.00	\$0.25	\$0.00	\$0.00
7	Interior paint - ceiling	DF	0.00	0.00%	\$0.00	\$1.75	\$0.25	\$0.00	\$0.00
8	Interior paint - trim	LF	0.00	0.00%	\$0.00	\$0.00	\$0.25	\$0.00	\$0.00
9	Electrical - conduit	EA	0.00	0.00%	\$0.00	\$88.00	\$1.00	\$0.00	\$0.00
10	Electrical - recessed	EA	0.00	0.00%	\$0.00	\$200.00	\$150.00	\$0.00	\$0.00
11	Painting and Putty	LS	0.00	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Grand Total					\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

ROOM 5 — KITCHEN

[illegible]

ROOM 6 — KITCHEN

6	Dryer – existing finishes	LS	0%	0	\$123.00	\$350.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
6	Ceiling – all walls & truss	SF	0%	0	\$1.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
6	Insulation – all walls	SF	0%	0	\$0.50	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
6	Flooring (LVL)	SF	0%	0	\$2.50	\$3.00	\$3.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
6	Base molding	LF	0%	0	\$2.25	\$1.75	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
6	Interior paint – walls	SF	0%	0	\$0.25	\$0.25	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
6	Interior paint – ceiling	SF	0%	0	\$1.10	\$0.25	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
6	Interior paint – trim	LF	0%	0	\$0.50	\$0.50	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
6	Electrical – outlets/switch	EA	0%	0	\$65.00	\$18.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
6	Lighting – recessed	EA	0%	0	\$99.00	\$38.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
6	Plumbing and fixtures	LS	0%	0	\$100.00	\$100.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Room & Subtotal							\$6.00	\$6.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

ROOM 7 — DINING ROOM

7	Demol - existing finishes	LS	0	0	\$121.00	\$500.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
7	Dry lay - air-laying & trash	SP	0	10%	0	\$1.80	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
7	Insulation - walls	SP	0	10%	0	\$0.60	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
7	Flashing /LVL	SP	0	10%	0	\$2.50	\$3.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
7	Bases roofing	LF	0	10%	0	\$2.25	\$1.75	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
7	Interior paint - walls	SP	0	10%	0	\$0.25	\$0.25	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
7	Interior paint - ceiling	SP	0	10%	0	\$1.10	\$0.20	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
7	Interior paint - trim	LF	0	10%	0	\$2.25	\$0.20	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
7	Electrical - radiobus	LF	0	10%	0	\$1.00	\$1.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
7	Lubricant - recessed	EA	0	10%	0	\$99.00	\$38.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
7	Punching and Putlines	LS	0	10%	0	\$121.00	\$100.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
7	Subtotal						\$6.00	\$6.00	\$0.00	\$0.00	\$0.00	\$0.00

ROOM 8 — HALLWAY

8	Demol - existing finishes	LS	0	0	\$121.00	\$300.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
9	Drywall - hanging & finish	SF	0	100%	0	\$1.65	\$50.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
10	EIFS Installation - SF	SF	0	100%	0	\$1.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
11	Flashing - LFV	SF	0	100%	0	\$2.50	\$3.50	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
12	Base molding	LF	0	100%	0	\$2.25	\$1.75	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
13	Interior paint - walls	SF	0	100%	0	\$0.25	\$0.25	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
14	Interior paint - ceiling	SF	0	100%	0	\$1.10	\$0.20	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
15	Interior paint - trim	LF	0	100%	0	\$2.25	\$0.20	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
16	Electrical - radiobase	LF	0	100%	0	\$1.00	\$18.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
17	Lighting - recessed	Area	0	100%	0	\$99.00	\$39.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
18	Plumbing & Fixtures	LS	0	100%	\$39.00	\$150.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
19	Subtotal						\$88.00	\$88.00	\$0.00	\$0.00	\$0.00	\$0.00

ROOM 9 — LAUNDRY ROOM

9	Demol - existing finishes	L3	0	0	\$123.00	\$300.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
9	Dry out - hang & fresh	SF	0	10%	0	\$1.65	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
9	Insulation - walls	SF	0	10%	0	\$0.50	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
9	Flooring - LVP	SF	0	10%	0	\$2.50	\$3.50	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
9	Base molding	LF	0	10%	0	\$2.25	\$1.75	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
9	Interior paint - walls	SF	0	10%	0	\$0.25	\$0.25	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
9	Interior paint - ceiling	SF	0	10%	0	\$1.10	\$0.25	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
9	Interior paint - trim	LF	0	10%	0	\$2.00	\$0.30	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
9	Electrical - add service	EA	10%	0	\$100.00	\$100.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
9	Lighting - recessed	EA	10%	0	\$99.00	\$35.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
9	Plumbing and PEX	LS	0	10%	0	\$193.00	\$100.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
9	Subtotal						\$6.00	\$6.00	\$5.00	\$5.00	\$5.00	\$5.00	\$5.00

ROOM 10 — CARPORT

10	Cerme – existing finishes	LS	0	0	\$123.00	\$50.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
11	Dry – wall & finish	SF	0	10%	\$1.60	\$0.50	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
12	Insulation – SF	SF	0	10%	\$1.00	\$0.50	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
13	Flooring – LVL	SF	0	10%	\$2.50	\$3.50	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
14	Base molding	SF	0	10%	\$2.25	\$1.75	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
15	Interior paint – walls	SF	0	10%	\$0.25	\$0.25	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
16	Interior paint – ceiling	SF	0	10%	\$1.10	\$0.25	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
17	Interior paint – trim	LF	0	10%	\$3.25	\$0.25	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
18	Electrical – outlets/wire	LF	0	10%	\$18.00	\$18.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
19	Lighting – recessed	EA	0	10%	\$99.00	\$35.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
20	Painting and Finishes	LS	0	10%	\$193.00	\$100.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Room 15 Budget							\$9.00	\$4.00	\$0.00	\$0.00	\$0.00	\$0.00

ALL ROOMS — PROJECT TOTAL

SUBCONTRACTOR BID LOG & COMPARISON

Enter up to 3 bids per trade. Lowest qualified bid highlighted automatically.

Trade	Scope of Work	Bid 1 — Contractor	Bid 1 — Amount	Bid 2 — Contractor	Bid 2 — Amount	Bid 3 — Contractor	Bid 3 — Amount	Selected	Bid Amount
Electrical	Full electrical renovation per plans	Acme Electric	\$0	Bright Power	\$0	Volt Pro	\$0	Acme Electric	\$0
Plumbing	Full plumbing renovation per plans	City Plumbing	\$0	PipeMasters		Flow Right	\$0	City Plumbing	\$0
HVAC	HVAC per mechanical plans	Cool Air HVAC	\$0	Temp Control		AirPro	\$0	Cool Air HVAC	\$0
Tile/Stone	All tile work per finish schedule	Pro Tile Co.	\$0	TileCraft		Mosaics Inc	\$0	Pro Tile Co.	\$0
Flooring	All flooring per finish schedule	Floor Depot	\$0	Pro Floors		Carpet One	\$0	Floor Depot	\$0
Painting	All interior paint per specs	Top Coat Paint	\$0	ColorPro		Fresh Finish	\$0	Top Coat Paint	\$0
Cabinets	Kitchen & bath cabinetry	Cabinet King	\$0	Custom Cab.		KraftMaid	\$0	Cabinet t King	\$0
Countertops	All countertop fabrication & set	Stone Depot	\$0	Quartz Pros		Premium Stone	\$0	Stone Depot	\$0
Drywall	Hang, tape, finish — all rooms	DrywallPro	\$0	WallMasters		Level 5 Inc	\$0	DrywallPro	\$0
Concrete	Foundation/slab as required	SolidBase	\$0	ConcreteEx			\$0	SolidBase	\$0
Roofing	Roof repair/replace if scope req.		\$0				\$0	0	\$0
Other			\$0				\$0	0	\$0
TOTAL SUBCONTRACTOR COSTS									\$0

OWNER ALLOWANCE TRACKING

Allowances = budget placeholders for owner-selected items. Track budget vs. actual selection.

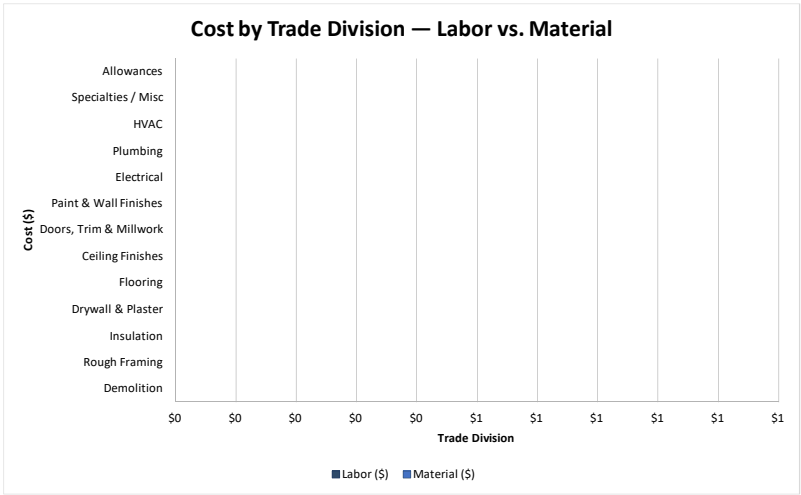
Item	Location / Room	Allowance Budget	Actual Selected	Variance	Status	Notes
Light fixtures (per room)	All rooms	\$0	\$0	\$0	Pending	
Ceiling fans	Bedrooms/Living	\$0	\$0	\$0	Pending	
Plumbing fixtures — bath 1	Master Bathroom	\$0	\$0	\$0	Pending	
Plumbing fixtures — bath 2	Hall Bathroom	\$0	\$0	\$0	Pending	
Kitchen sink & faucet	Kitchen	\$0	\$0	\$0	Pending	
Kitchen appliances	Kitchen	\$0	\$0	\$0	Pending	
Tile — master bath floor	Master Bathroom	\$0	\$0	\$0	Pending	
Tile — master bath walls	Master Bathroom	\$0	\$0	\$0	Pending	
Tile — hall bath	Hall Bathroom	\$0	\$0	\$0	Pending	
Tile — kitchen backsplash	Kitchen	\$0	\$0	\$0	Pending	
Countertops — kitchen	Kitchen	\$0	\$0	\$0	Pending	
Countertops — bathrooms	All Baths	\$0	\$0	\$0	Pending	
Cabinets — kitchen	Kitchen	\$0	\$0	\$0	Pending	
Cabinets — bathrooms	All Baths	\$0	\$0	\$0	Pending	
Door hardware	All rooms	\$0	\$0	\$0	Pending	
Paint color selections	All rooms	\$0	\$0	\$0	Pending	
Flooring material — main areas	Living/Dining/Halls	\$0	\$0	\$0	Pending	
Flooring material — bedrooms	Bedrooms	\$0	\$0	\$0	Pending	
Window treatments	All rooms	\$0	\$0	\$0	Pending	
Bathroom accessories sets	All Baths	\$0	\$0	\$0	Pending	
Mirrors — bathrooms	All Baths	\$0	\$0	\$0	Pending	
Specialty items / TBD	TBD	\$0	\$0	\$0	Pending	
ALLOWANCE TOTALS		\$0	\$0	\$0		

ESTIMATE SUMMARY — CSI Division Breakdown & Final Cost
Links to Room Estimator. Adjust contingency, overhead, and profit on Cover sheet.

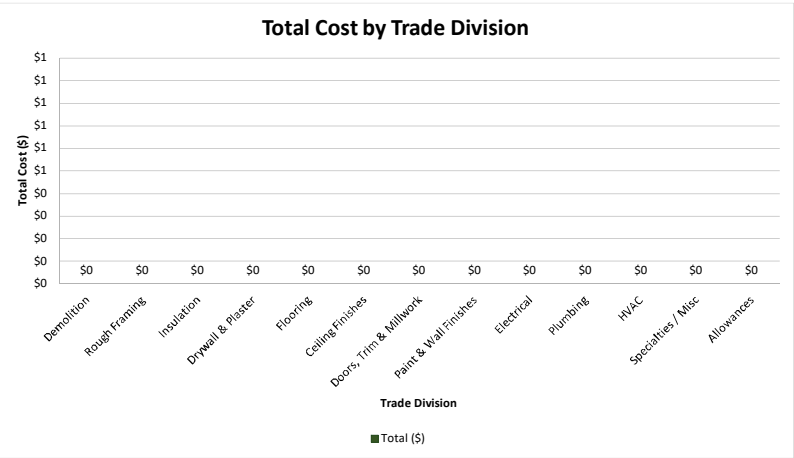
CSI Division / Trade	Labor Cost	Material Cost	Subtotal	Tax	Total Before Markup	% of Total
Division 02 — Demolition	\$0.00	\$0.00	\$0	\$0	\$0	0.0%
Division 06 — Rough Framing	\$0	\$0	\$0	\$0	\$0	0.0%
Division 07 — Insulation	\$0.00	\$0.00	\$0	\$0	\$0	0.0%
Division 09 — Drywall & Plaster	\$0.00	\$0.00	\$0	\$0	\$0	0.0%
Division 09 — Flooring	\$0.00	\$0.00	\$0	\$0	\$0	0.0%
Division 09 — Ceiling Finishes	\$0	\$0	\$0	\$0	\$0	0.0%
Division 06 — Doors, Trim & Millwork	\$0.00	\$0.00	\$0	\$0	\$0	0.0%
Division 09 — Paint & Wall Finishes	\$0.00	\$0.00	\$0	\$0	\$0	0.0%
Division 16 — Electrical	\$0.00	\$0.00	\$0	\$0	\$0	0.0%
Division 15 — Plumbing	\$0.00	\$0.00	\$0	\$0	\$0	0.0%
Division 15 — HVAC	\$0	\$0	\$0	\$0	\$0	0.0%
Division 10 — Specialties / Misc	\$0	\$0	\$0	\$0	\$0	0.0%
Allowances (see Allowances tab)	\$0	\$0.00	\$0	\$0	\$0	0.0%
CONSTRUCTION SUBTOTAL	\$0	\$0	\$0	\$0	\$0	
Contingency	\$0	\$0	\$0	\$0	\$0	
Overhead & General Conditions	\$0	\$0	\$0	\$0	\$0	
SUBTOTAL WITH MARKUPS	\$0	\$0	\$0	\$0	\$0	
Profit Margin	\$0	\$0	\$0	\$0	\$0	
TOTAL PRICE	\$0	\$0	\$0	\$0	\$0	

TOTAL BID PRICE
\$0

COST COMPARISON CHART — Labor vs. Material by Trade Division



Trade / Division	Labor (\$)	Material (\$)	Total (\$)
Demolition	\$0	\$0	\$0
Rough Framing	\$0	\$0	\$0
Insulation	\$0	\$0	\$0
Drywall & Plaster	\$0	\$0	\$0
Flooring	\$0	\$0	\$0
Ceiling Finishes	\$0	\$0	\$0
Doors, Trim & Millwork	\$0	\$0	\$0
Paint & Wall Finishes	\$0	\$0	\$0
Electrical	\$0	\$0	\$0
Plumbing	\$0	\$0	\$0
HVAC	\$0	\$0	\$0
Specialties / Misc	\$0	\$0	\$0
Allowances	\$0	\$0	\$0



CONSTRUCTION SEQUENCE & DURATION SCHEDULE

Enter start date and durations. Gantt reference dates auto-calculate.

Trade / Activity	Room / Area	Crew Size	Duration (Days)	Start Date	End Date	Predecessor	% Complete	Responsible	Status	Notes
1. Mobilization & Permits	All	1	3		01/00/1900		0.0%		Not Started	
2. Demolition	All rooms	2	5	01/01/1900	01/05/1900	Task 1	0.0%		Not Started	
3. Rough framing	New walls/opens	2	4	01/02/1900	01/05/1900	Task 2	0.0%		Not Started	
4. Rough electrical	All rooms	2	5	01/03/1900	01/07/1900	Task 3	0.0%		Not Started	
5. Rough plumbing	Baths/Kitchen	2	4	01/04/1900	01/07/1900	Task 3	0.0%		Not Started	
6. HVAC rough-in	All rooms	2	3	01/05/1900	01/07/1900	Task 3	0.0%		Not Started	
7. Insulation	All rooms	2	2	01/06/1900	01/07/1900	Tasks 4-6	0.0%		Not Started	
8. Drywall hang	All rooms	3	4	01/07/1900	01/10/1900	Task 7	0.0%		Not Started	
9. Drywall tape & finish	All rooms	2	6	01/08/1900	01/13/1900	Task 8	0.0%		Not Started	
10. Primer coat	All rooms	2	2	01/09/1900	01/10/1900	Task 9	0.0%		Not Started	
11. Interior doors & frames	All rooms	2	2	01/10/1900	01/11/1900	Task 9	0.0%		Not Started	
12. Trim & millwork	All rooms	2	4	01/11/1900	01/14/1900	Task 11	0.0%		Not Started	
13. Tile work — baths	Bathrooms	2	5	01/12/1900	01/16/1900	Task 9	0.0%		Not Started	
14. Tile work — kitchen	Kitchen	2	3	01/13/1900	01/15/1900	Task 9	0.0%		Not Started	
15. Cabinet installation	Kitchen/Baths	2	3	01/14/1900	01/16/1900	Tasks 13-14	0.0%		Not Started	
16. Countertop fabrication	Kitchen/Baths	0	5	01/15/1900	01/19/1900	Task 15	0.0%		Not Started	
17. Countertop installation	Kitchen/Baths	2	1	01/16/1900	01/16/1900	Task 16	0.0%		Not Started	
18. Flooring installation	All rooms	3	5	01/17/1900	01/21/1900	Task 12	0.0%		Not Started	
19. Paint — walls & ceilings	All rooms	3	5	01/18/1900	01/22/1900	Tasks 12, 18	0.0%		Not Started	
20. Paint — trim & doors	All rooms	2	3	01/19/1900	01/21/1900	Task 19	0.0%		Not Started	
21. Electrical trim-out	All rooms	2	3	01/20/1900	01/22/1900	Task 19	0.0%		Not Started	
22. Plumbing trim-out	Baths/Kitchen	2	2	01/21/1900	01/22/1900	Task 19	0.0%		Not Started	
23. HVAC trim-out	All rooms	1	2	01/22/1900	01/23/1900	Task 19	0.0%		Not Started	
24. Fixture installation	Baths/Kitchen	2	3	01/23/1900	01/25/1900	Tasks 21-23	0.0%		Not Started	
25. Hardware & accessories	All rooms	1	2	01/24/1900	01/25/1900	Task 24	0.0%		Not Started	
26. Final cleaning	All rooms	2	2	01/25/1900	01/26/1900	Task 25	0.0%		Not Started	
27. Punch list & inspections	All rooms	2	3	01/26/1900	01/28/1900	Task 26	0.0%		Not Started	
28. Owner walkthrough	All rooms	1	1	01/27/1900	01/27/1900	Task 27	0.0%		Not Started	
TOTAL PROJECT DURATION (calendar days)			92	01/00/1900	01/27/1900					

CHANGE ORDER LOG

Log all changes to original scope. Approved COs add to contract total.

CO #	Date	Requested By	Description	Labor \$	Material \$	Subtotal	Markup	CO Total	Approved?	
CO-001						\$0	30%	\$0	\$0	Pending
CO-002						\$0	30%	\$0	\$0	Pending
CO-003						\$0	30%	\$0	\$0	Pending
CO-004						\$0	30%	\$0	\$0	Pending
CO-005						\$0	20%	\$0	\$0	Pending
CO-006						\$0	30%	\$0	\$0	Pending
CO-007						\$0	30%	\$0	\$0	Pending
CO-008						\$0	30%	\$0	\$0	Pending
CO-009						\$0	30%	\$0	\$0	Pending
CO-010						\$0	30%	\$0	\$0	Pending
CO-011						\$0	30%	\$0	\$0	Pending
CO-012						\$0	30%	\$0	\$0	Pending
CO-013						\$0	30%	\$0	\$0	Pending
CO-014						\$0	30%	\$0	\$0	Pending
CO-015						\$0	30%	\$0	\$0	Pending
TOTAL APPROVED CHANGE ORDERS									\$ -	

QuickBooks Job Costing Export — GWJ Industrial Supplies and Construction, LLC

Linked to your estimate. Import to QuickBooks as a Job Estimate or Budget.

HOW TO IMPORT INTO QUICKBOOKS — Read before importing	
Step 1:	Fill in your Project Info on the Cover sheet first — project name, client, date.
Step 2:	Review the Job Estimate Table below (Section A). All costs link live from your Summary sheet.
Step 3:	To import as a QuickBooks ESTIMATE — go to Customers > Create Estimates in QB, and manually enter the line items from Section A. QB does not accept direct Excel estimate import.
Step 4:	To import as a QuickBooks JOB BUDGET — go to Company > Planning & Budgeting > Set Up Budgets. Select the job/customer, choose 'Profit & Loss by Job', and enter the amounts from the Budget Import Table (Section B).
Step 5:	To import as a QB INVOICE — use Section C (Invoice Export). Copy the data, save as CSV, then go to File > Utilities > Import > IIF Files in QuickBooks Desktop, or use the CSV import in QuickBooks Online.
Step 6:	For QuickBooks Online (QBO) — use the CSV export button below to save Section C as a .csv file. In QBO go to Settings > Import Data > Invoices and upload the file.
Tip:	Map each trade division to a QuickBooks Service Item or Job Cost code. Use the Chart of Accounts mapping in Section D to set up your accounts before importing.

SECTION A — JOB ESTIMATE TABLE (links live to Summary sheet)									
Item #	Service / Cost Item	QB Account	QB Class	Labor \$	Material \$	Subtotal	Tax \$	Total	Notes
001	Demolition	Cost of Goods Sold Labor	Interior	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
002	Rough Framing	Cost of Goods Sold Labor	Interior	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
003	Insulation	Cost of Goods Sold Materials	Interior	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
004	Drywall & Plaster	Cost of Goods Sold Materials	Interior	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
005	Flooring	Cost of Goods Sold Materials	Interior	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
006	Ceiling Finishes	Cost of Goods Sold Labor	Interior	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
007	Doors, Trim & Millwork	Cost of Goods Sold Materials	Interior	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
008	Paint & Wall Finishes	Cost of Goods Sold Labor	Interior	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
009	Electrical	Cost of Goods Sold Subcontractors	Interior	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
010	Plumbing	Cost of Goods Sold Subcontractors	Interior	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
011	HVAC	Cost of Goods Sold Subcontractors	Interior	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
012	Specialties / Misc	Cost of Goods Sold Materials	Interior	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
013	Allowances	Cost of Goods Sold Materials	Interior	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Construction Subtotal								\$0	
Contingency								\$0	
Overhead & General Conditions								\$0	
Profit Margin								\$0	
GRAND TOTAL ESTIMATE								\$0	

SECTION B — QuickBooks Budget Import Table (copy this into QB Set Up Budgets)					
QB Account Name	Account Type	Job Name	Budget Amount	Fiscal Year	Notes
40000 - Construction Revenue	Income	[Enter Project / Job Name]	\$0	Current Year	Total contract amount
50100 - Labor Costs	Cost of Goods Sold	[Enter Project / Job Name]	\$0	Current Year	Total labor
50200 - Material Costs	Cost of Goods Sold	[Enter Project / Job Name]	\$0	Current Year	Total material
50300 - Subcontractor Costs	Cost of Goods Sold	[Enter Project / Job Name]	\$0	Current Year	Enter if subs used
50400 - Equipment Costs	Cost of Goods Sold	[Enter Project / Job Name]	\$0	Current Year	Enter if equipment used
60100 - Overhead Allocation	Expense	[Enter Project / Job Name]	\$0	Current Year	From estimate
60200 - Sales Tax Collected	Other Current Liability	[Enter Project / Job Name]	\$0	Current Year	Tax on materials
60300 - Contingency Reserve	Expense	[Enter Project / Job Name]	\$0	Current Year	From estimate
60400 - Profit / Net Income	Income	[Enter Project / Job Name]	\$0	Current Year	Estimated profit

SECTION C — Invoice Export Table (CSV-ready for QuickBooks Online Import)									
InvoiceNo	Customer	InvoiceDate	DueDate	ItemDescription	Qty	Rate	Amount	TaxCode	ServiceDate
-001	0	01/00/1900		Demolition	1	\$0.00	\$0.00	Tax	01/00/1900
-002	0	01/00/1900		Rough Framing	1	\$0.00	\$0.00	Tax	01/00/1900
-003	0	01/00/1900		Insulation	1	\$0.00	\$0.00	Tax	01/00/1900
-004	0	01/00/1900		Drywall & Plaster	1	\$0.00	\$0.00	Tax	01/00/1900
-005	0	01/00/1900		Flooring	1	\$0.00	\$0.00	Tax	01/00/1900
-006	0	01/00/1900		Ceiling Finishes	1	\$0.00	\$0.00	Tax	01/00/1900
-007	0	01/00/1900		Doors, Trim & Millwork	1	\$0.00	\$0.00	Tax	01/00/1900
-008	0	01/00/1900		Paint & Wall Finishes	1	\$0.00	\$0.00	Tax	01/00/1900
-009	0	01/00/1900		Electrical	1	\$0.00	\$0.00	Tax	01/00/1900
-010	0	01/00/1900		Plumbing	1	\$0.00	\$0.00	Tax	01/00/1900
-011	0	01/00/1900		HVAC	1	\$0.00	\$0.00	Tax	01/00/1900
-012	0	01/00/1900		Specialties / Misc	1	\$0.00	\$0.00	Tax	01/00/1900
-013	0	01/00/1900		Allowances	1	\$0.00	\$0.00	Tax	01/00/1900
INVOICE TOTAL							\$0		

SECTION D — QuickBooks Chart of Accounts Setup (create these accounts in QB before importing)					
QB Account #	Account Name	Account Type	Detail Type	Description	Used For
40000	Construction Revenue	Income	Service/Fee Income	Total contract billings	All revenue from jobs
50100	Labor Costs	Cost of Goods Sold	Labor	Direct labor on jobs	All labor line items
50200	Material Costs	Cost of Goods Sold	Supplies & Materials	Materials purchased for jobs	All material line items
50300	Subcontractor Costs	Cost of Goods Sold	Subcontractors	Payments to subcontractors	Electrical, plumbing, HVAC subs
50400	Equipment & Tool Costs	Cost of Goods Sold	Equipment Rental	Tools, equipment, scaffolding	Scaffolding, dumpsters, loads
60100	Overhead & G.C.	Expense	Other Business Expenses	Project overhead allocation	Overhead % from estimate
60200	Sales Tax Payable	Other Current Liability	Sales Tax Payable	Sales tax collected on materials	State & local sales tax
60300	Contingency Reserve	Expense	Other Business Expenses	Budget contingency	Contingency % from estimate
60400	Job Profit / Net Income	Income	Other Primary Income	Net profit per job	Profit % from estimate
10100	Job Deposits Received	Other Current Liability	Customer Deposits	Deposits held before job start	Owner deposits / retainage
20100	Accounts Payable — Subs	Accounts Payable	Accounts Payable	Amount owed to subcontractors	Sub invoices unpaid
20200	Accounts Payable — Suppliers	Accounts Payable	Accounts Payable	Amount owed to material suppliers	Material invoices unpaid

SECTION E — QuickBooks Online (QBO) Import Instructions	
QBO Step 1:	In QuickBooks Online, go to Settings (⚙) > Chart of Accounts. Create all accounts listed in Section D above before importing any data.
QBO Step 2:	To create a JOB ESTIMATE in QBO. Go to + New > Estimate. Select your customer/job. Enter each line item from Section A manually. Save and send to owner for approval.
QBO Step 3:	To import INVOICE data from Section C. Save this sheet as a .CSV file (File > Save As > CSV). In QBO go to Settings > Import Data > Invoices. Upload the CSV and map the columns.
QBO Step 4:	To track JOB COSTING: In QBO go to Projects (if enabled) or use Class/Location tracking. Assign each expense transaction to the job name from your Cover sheet to compare actual vs. estimated costs in real time.
QBO Step 5:	To set up a JOB BUDGET: In QBO go to Reports > Budgeting > Create New Budget. Select 'Profit & Loss' and choose your customer/job. Enter amounts from Section B.
Desktop QB:	For QuickBooks Desktop: Use File > Utilities > Import > Excel Files. Follow the QB Desktop Import Wizard and map columns to the fields shown in Section C. Alternatively, use the IIF import format available from Intuit's support site.
Best Practice:	Run the 'Job Profitability Summary' report in QB at job completion to compare your estimated costs from this workbook against actual costs recorded in QuickBooks. This is how you improve your estimates over time.

GWJ Industrial Supplies and Construction, LLC	
Chief Estimator™ — Disclaimer & Limitation of Liability	
Effective: June 15, 2026	
PLEASE READ THIS DISCLAIMER CAREFULLY BEFORE PURCHASING, DOWNLOADING, OR USING THIS PRODUCT. By completing your purchase and downloading this workbook, you acknowledge and agree to all terms and conditions set forth below. If you do not agree to these terms, do not purchase or download this product.	
SECTION 1 — NO REFUND POLICY — ALL SALES FINAL	
Due to the digital nature of this product, all sales are final after download. Please review the product description, screenshots, and sample information before purchasing. This workbook is an estimating tool and does not constitute a guarantee. It is the buyer's responsibility to verify all quantities, pricing, field conditions, labor rates, waste factors, and code requirements before using the information for bidding or purchasing materials. This workbook is a general reference only and may not reflect actual conditions, local market conditions, or applicable building codes, or site-specific requirements for any particular project. The buyer is responsible for independently verifying all quantities, pricing, labor rates, waste factors, and field conditions before use. GWJ Industrial Supplies and Construction, LLC makes no representation or warranty, expressed or implied, as to the accuracy, completeness, or non-infringement of the information contained herein. GWJ Industrial Supplies and Construction, LLC is not responsible for any omissions, or losses arising from the use of this product.	
SECTION 2 — ESTIMATING SUPPORT TOOL — NOT A SUBSTITUTE FOR PROFESSIONAL JUDGMENT	
This workbook is designed and sold as an estimating support and financial planning tool only. It is not intended to serve as a substitute for the professional judgment, field experience, licensing, or expertise of an estimator, engineer, accountant, or other licensed professional.	
Calculations, formulas, pricing, labor rates, waste factors, material quantities, and financial projections are provided as general reference estimates only and may not reflect actual conditions, local market conditions, or applicable building codes, or site-specific requirements for any particular project.	
SECTION 3 — BUYER RESPONSIBILITY — VERIFICATION REQUIRED	
It is the sole and exclusive responsibility of the buyer to independently verify all of the following before using any output from this workbook for bidding, purchasing materials, entering into contracts, or making any other decisions:	
• All material quantities and takeoff measurements • All labor rates, crew sizes, and productivity factors • All waste factors and material overage allowances • All local, state, and federal building codes and regulatory requirements • All current market pricing for labor and materials in the buyer's specific geographic area • All field conditions, site access, soil conditions, and project-specific variables • All sales tax rates, permit fees, bonding requirements, and insurance costs • All subcontractor pricing, availability, and scope of work • All financial projections, cash flow assumptions, and budget estimates	
SECTION 4 — LIMITATION OF LIABILITY	
• Loss of profits, revenue, or anticipated savings • Loss of business or business opportunity • Cost overruns, budget shortfalls, or project losses • Errors, omissions, or inaccuracies in any bid, estimate, or financial projection • Material or labor cost differences between estimated and actual amounts • Losses arising from reliance on workbook output without independent verification • Any damages arising from the use or inability to use this product	
THIS LIMITATION APPLIES REGARDLESS OF THE CAUSE OF ACTION, WHETHER IN CONTRACT, TORT, NEGLIGENCE, STRICT LIABILITY, OR OTHERWISE, AND EVEN IF GWJ INDUSTRIAL SUPPLIES AND CONSTRUCTION, LLC IS FOUND TO BE NEGLIGENT. NO EVENT SHALL TOTAL LIABILITY EXCEED THE ACTUAL PURCHASE PRICE PAID BY THE BUYER FOR THIS SPECIFIC PRODUCT.	
SECTION 5 — NO WARRANTY — AS-IS	
THIS PRODUCT IS PROVIDED ON AN AS-IS AND AS-AVAILABLE BASIS WITHOUT ANY WARRANTY OF ANY KIND, EXPRESS OR IMPLIED, INCLUDING BUT NOT LIMITED TO WARRANTIES OF MERCHANTABILITY, FITNESS FOR A PARTICULAR PURPOSE, ACCURACY, COMPLETENESS, OR NON-INFRINGEMENT. GWJ Industrial Supplies and Construction, LLC does not warrant that this workbook will meet your specific requirements or that the information contained herein will be uninterrupted or error-free.	
SECTION 6 — INTELLECTUAL PROPERTY — COPYRIGHT PROTECTION	
This workbook and all content herein is the original intellectual property of GWJ Industrial Supplies and Construction, LLC and is protected under the United States Copyright Act, Title 17, U.S. Code. All rights reserved. Chief Estimator is a registered trademark of GWJ Industrial Supplies and Construction, LLC.	
The buyer is granted a limited, non-exclusive, non-transferable single-user license for internal business estimating purposes only. The buyer may NOT reproduce, copy, distribute, sell, resell, upload, publish, or transfer this workbook or any portion of its content to any third party.	
Copyright © 2026 - 2036 Chief-Estimator, GWJ Industrial Supply & Construction, LLC. All Rights Reserved. The word TM is a registered trademark of chief-estimator.com operating Company, LLC in the U.S. Use of this Product is subject to express terms of use. By using this product you agree to be bound by these Universal Terms of Service.	
SECTION 7 — PROFESSIONAL ADVICE DISCLAIMER	
Nothing in this workbook constitutes legal, financial, accounting, engineering, or construction management advice. For advice specific to your project, business, or tax situation, consult a licensed professional. GWJ Industrial Supplies and Construction, LLC strongly recommends that all users verify workbook output with a licensed contractor, certified estimator, or CPA before relying on any figures for business decisions.	
SECTION 8 — GOVERNING LAW	
This disclaimer and all terms governing the purchase and use of this product shall be construed and governed by the laws of the State of Louisiana, without regard to conflict of law provisions. Any use of this product shall be subject to the exclusive jurisdiction of the courts of the State of Louisiana.	
SECTION 9 — BUYER ACKNOWLEDGMENT	
By downloading and using this product, the buyer acknowledges that they have read and understood this disclaimer in its entirety, agree to all terms and conditions stated herein, accept full responsibility for the use of the product, and understand that all sales are final and no refunds will be issued after download.	
GWJ Industrial Supplies and Construction, LLC gwj@chief-estimator.com	
© 2026 GWJ Industrial Supplies and Construction, LLC. All rights reserved. Chief Estimator™ is a trademark of GWJ Industrial Supplies and Construction, LLC.	